

AI Privacy Notice

SPERT® Suite Web Applications

Effective Date: June 12, 2026
Operator: William W. Davis, MSPM, PMP

This AI Privacy Notice supplements the SPERT® Suite Privacy Policy and describes what happens to your data when you choose to use the optional AI Connectivity feature (“Connect AI”) available in SPERT® Suite web applications. If you do not use the Connect AI feature, this Notice does not apply to you and your use of the Apps is governed solely by the existing Privacy Policy.

1. What Is AI Connectivity?

AI Connectivity is an optional feature that allows an external AI assistant of your choosing—such as Microsoft Copilot, Claude by Anthropic, ChatGPT by OpenAI, or similar tools—to interact with your SPERT® Suite application. When connected, your AI assistant can build story maps, create project structures, and perform other in-app actions on your behalf.

AI Connectivity is entirely opt-in. It is not enabled when you open the Apps, and it can be disconnected at any time. Your AI assistant can only interact with the SPERT® app after you have explicitly initiated the connection and provided your session code to your AI assistant.

2. Two Modes of AI Connectivity

When you connect an AI assistant, you are separately asked to consent to two distinct modes of operation. You may enable one or both.

2.1 Write Mode (AI Writes Into Your App)

When Write Mode is enabled, your AI assistant can create and insert content—such as themes, backbones, rib items, or project metadata—directly into your open SPERT® application.

How your data is handled in Write Mode:

- AI-generated content is routed through SPERT®’s secure cloud relay (Google Firestore, operated by Google LLC) as a transit channel to reach your browser.
- Your existing project data remains in your browser’s local storage and is not uploaded to any server.
- The content transmitted through the relay is automatically deleted from Google Firestore after your session ends or after a period of inactivity, and is never permanently stored in SPERT®’s cloud infrastructure.
- The AI-generated content itself is also processed by your chosen AI provider (e.g., Microsoft, Anthropic, OpenAI) as part of normal AI operation. That provider’s own data policy governs how they handle it.

The “your data never leaves your browser” promise that applies to local-only use remains accurate for your existing project data in Write Mode. Only AI-generated content transits the relay.

2.2 Read Mode (AI Reads Your Existing Content)

When Read Mode is enabled, your AI assistant can read your existing SPERT® project content—such as your current story map structure, theme names, and rib items—so that it can reference and build upon what you have already created.

How your data is handled in Read Mode:

- A snapshot of your current project content is uploaded from your browser to the SPERT® cloud relay (Google Firestore) so that your AI assistant can access it.
- This snapshot is transmitted to your chosen AI provider’s servers as part of the tool call. Your AI provider’s data retention and usage policies apply to this content.
- The snapshot is automatically deleted from Google Firestore after your session ends or after a period of inactivity.
- SPERT® does not permanently store your project content. Your AI provider may retain it in accordance with their own policies.

Read Mode changes the data handling promise for the content you choose to share. Your project data is no longer local-only for the duration of the AI session. You should evaluate whether Read Mode is appropriate based on the sensitivity of your content and your AI provider’s data policies before enabling it.

3. Your AI Provider’s Data Policy

SPERT® does not control how your chosen AI provider handles content it receives. Different AI providers have different policies on data retention, training use, and organizational data boundaries:

- Microsoft Copilot (organizational accounts): Content processed through Microsoft Copilot for organizations enrolled in Microsoft’s commercial data protection program is handled within your organization’s Microsoft 365 tenant and is not used to train Microsoft’s foundational AI models. Verify your organization’s Microsoft agreement for details.
- Claude by Anthropic: Anthropic’s data handling practices for API-accessed content vary by account type. Refer to Anthropic’s privacy policy and usage policies at anthropic.com/legal for details.
- ChatGPT by OpenAI: OpenAI’s data handling practices vary by account type (free, Plus, Team, Enterprise). Refer to OpenAI’s privacy policy at openai.com/policies/privacy-policy for details.
- Other AI providers: Refer to your provider’s applicable privacy and data policies.

We recommend that users handling sensitive, proprietary, or organizationally regulated content review their AI provider’s policies before enabling Read Mode, and confirm with their organization’s IT or information security team that the chosen AI provider is approved for use with that content.

4. What Data SPERT® Holds During an AI Session

During an active AI session, the SPERT® cloud relay (Google Firestore) temporarily holds:

- A session identifier (a randomly generated code with no connection to your name, email, or account).
- AI-generated content in transit to your browser (Write Mode).
- A snapshot of your project content (Read Mode, if enabled).
- Session activity timestamps used to manage session expiry.

SPERT® does not associate this session data with your name, email address, or any personal account unless you are signed in with a SPERT® cloud account. Anonymous session data is held under a random identifier only.

All session data in the relay is automatically deleted after a period of inactivity. No session data is retained permanently in SPERT®'s infrastructure.

5. Infrastructure

SPERT®'s cloud relay is hosted on Google Firestore, a service operated by Google LLC on Google Cloud infrastructure. Google processes this data on behalf of the Operator as a service provider. For information about Google's data practices, see:

<https://firebase.google.com/support/privacy>

<https://policies.google.com/privacy>

6. Your Choices and Controls

- You may enable Write Mode only, without enabling Read Mode.
- You may enable or disable either mode at any time from the Connect AI panel within the app.
- You may disconnect your AI session at any time. Disconnecting immediately stops the AI assistant from writing to your app and causes the session relay data to be deleted.
- If you do not use the Connect AI feature, your data handling is unchanged from the standard Privacy Policy.

7. Organizational Users

If you use SPERT® on behalf of an employer or organization, you are responsible for ensuring that your use of AI Connectivity—including your choice of AI provider—complies with your organization's information security, data governance, and IT acceptable-use policies. The Operator assumes no liability for your failure to obtain required organizational approvals before enabling AI Connectivity or Read Mode.

Organizations wishing to evaluate AI Connectivity for policy compliance purposes may contact the Operator at famousdavismp@gmail.com. A summary of data flows for IT review purposes is available upon request.

8. Relationship to the Main Privacy Policy

This AI Privacy Notice is a supplement to, not a replacement of, the SPERT® Suite Privacy Policy. All terms, rights, and obligations described in the main Privacy Policy continue to apply. In the event of any conflict between this Notice and the main Privacy Policy with respect to AI Connectivity, this Notice governs.

9. Changes to This Notice

We may update this AI Privacy Notice as AI Connectivity features evolve. Material changes will be communicated by posting the updated Notice within the Apps and updating the effective date above. Your continued use of AI Connectivity after the updated effective date constitutes your acceptance of the revised Notice.

10. Contact Us

If you have questions about AI Connectivity or this Notice, contact:

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End of AI Privacy Notice